

**THIS DOCUMENT IS A FREE NON BINDING TRANSLATION, FOR INFORMATION PURPOSES ONLY, OF THE FRENCH LANGUAGE FIFTH SUPPLEMENT DATED 3 JANUARY 2025 WHICH RECEIVED THE APPROVAL NUMBER 25-005 FROM THE *AUTORITE DES MARCHES FINANCIERS* ON 3 JANUARY 2025 (THE "FIFTH SUPPLEMENT"). ONLY THE FIFTH SUPPLEMENT WAS GRANTED AN APPROVAL NUMBER BY THE *AUTORITE DES MARCHES FINANCIERS*. IN THE EVENT OF ANY AMBIGUITY OR CONFLICT BETWEEN CORRESPONDING STATEMENTS OR OTHER ITEMS CONTAINED IN THE FIFTH SUPPLEMENT AND THIS DOCUMENT, THE RELEVANT STATEMENTS OR OTHER ITEMS CONTAINED IN THE FIFTH SUPPLEMENT SHALL PREVAIL. FOR THE AVOIDANCE OF DOUBT, REFERENCES IN THIS DOCUMENT TO THE "FIFTH SUPPLEMENT" ARE TO THE "FIFTH SUPPLEMENT" AND DO NOT INCLUDE ITS ENGLISH TRANSLATION.**

***FIFTH SUPPLEMENT DATED 3 JANUARY 2025 TO THE BASE PROSPECTUS DATED 9 APRIL 2024***



**CAISSE DES DEPOTS ET CONSIGNATIONS**

*(an établissement spécial in France)*

**€1,500,000,000**

***Titres Négociables à Moyen Terme Admission Programme***

This fifth supplement (the “**Fifth Supplement**”) which has obtained the approval number 25-005 on 3 January 2025 from the *Autorité des marchés financiers* (the “**AMF**”) is supplemental to and must be read in conjunction with the base prospectus dated 9 April 2024 which was granted the approval number 24-101 on 9 April 2024 by the AMF (the “**Base Prospectus**”) as supplemented by the first supplement dated 6 June 2024 which was granted the approval number 24-201 on 6 June 2024 by the AMF (the “**First Supplement**”), the second supplement dated 4 July 2024 which was granted the approval number 24-276 on 4 July 2024 by the AMF (the “**Second Supplement**”), the third supplement dated 1<sup>st</sup> October 2024 which was granted the approval number 24-420 on 1<sup>st</sup> October 2024 by the AMF (the “**Third Supplement**”) and the fourth supplement dated 20 December 2024 which was granted the approval number 24-533 on 20 December 2024 by the AMF (the “**Fourth Supplement**”) prepared by Caisse des dépôts et consignations (“**Caisse des Dépôts**” or the “**Issuer**”) with respect to its €1,500,000,000 *Titres Négociables à Moyen Terme Admission Programme* (the “**Programme**”).

Application has been made for approval of this Fifth Supplement to the AMF as competent authority under the Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”). This Fifth Supplement has been prepared for the purpose of Article 23 of the Prospectus Regulation. The Base Prospectus (which includes, for the avoidance of doubt, the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and this Fifth Supplement) constitutes a base prospectus for the purposes of Article 8 of the Prospectus Regulation.

Terms defined in the Base Prospectus have the same meaning when used in this Fifth Supplement.

This Fifth Supplement modifies and completes the Base Prospectus.

Copies of this Fifth Supplement, together with the documents incorporated by reference herein, can be obtained free of charge from the principal office of the Issuer and will be available on the Issuer’s website ([www.caissedesdepots.fr](http://www.caissedesdepots.fr)) and the AMF’s website ([www.amf-france.org](http://www.amf-france.org)).

Save as disclosed in this Fifth Supplement, there has been no other significant new factor, material omission or inaccuracy relating to information included in the Base Prospectus (as supplemented by the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and this Fifth Supplement) which may affect the assessment of the Notes issued under the Programme since the publication of the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Fifth Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement or the Forth Supplement, the statements in (a) above will prevail.

This Fifth Supplement has been prepared in order to reflect the change of Chief Executive Officer (*Directeur général*) of the Issuer. As a result, certain sections of the Base Prospectus have been updated accordingly.

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## **RECENT DEVELOPMENTS**

A new section entitled “Recent Development” is inserted in the Base Prospectus after the section “Description of the Issuer (pages 69 to 71) and before the section “FORM OF FINAL TERMS” (page 72) as follows:

## **RECENT DEVELOPMENTS**

Eric Lombard is no longer Chief Executive Officer (Directeur général) of the Issuer and Olivier Sichel has been appointed as interim Chief Executive Officer (Directeur général) of the Issuer by *Arrêté du 26 décembre 2024 relatif à l'intérim du poste de directeur general de la Caisse des dépôts et consignations* dated 26 December 2024 and published on 29 December 2024.

## RESPONSIBILITY FOR THE FIFTH SUPPLEMENT

### Individual assuming responsibility for the Fifth Supplement to the Base Prospectus

#### In the name of the Issuer

To the best knowledge of the Issuer, the information contained in this Fifth Supplement is in accordance with the facts and contains no omission likely to affect its import.

#### Caisse des dépôts et consignations

56, rue de Lille  
75007 Paris  
France

Represented by Nathalie Tubiana  
*Directrice des finances et de la politique durable*

Executed in Paris on 3 January 2025



#### *Autorité des marchés financiers*

This Fifth Supplement to the Base Prospectus has been approved on 3 January 2025 by the Autorité des marchés financiers (the “AMF”), in its capacity as competent authority under Regulation (EU) 2017/1129. The AMF has approved this document after having verified that the information in the Base Prospectus is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129.

This approval should not be considered as a favourable opinion on the Issuer and on the quality of the Notes described in this Fifth Supplement. Investors should make their own assessment of the opportunity to invest in such Notes.

This Fifth Supplement to the Base Prospectus has received the following approval number: n°25-005.